

August 31, 2009

For Immediate Release



PRESS RELEASE

Samuel Manu-Tech Acquires Piling Products, Inc.

Toronto, ON – Samuel Manu-Tech Inc. (TSX – SMT) (“Samuel”), a leading North American industrial products and technology company, today reported that it has acquired the principal assets and all of the business operations of Piling Products, Inc. (“PPI”), a Florida based distributor of hot rolled and cold formed steel sheet piling.

This strategic acquisition extends Samuel’s existing Roll Form Group sheet piling business and provides sales coverage in the southern U.S. states, giving the Roll Form Group coast-to-coast sales coverage. Established in 1984, PPI has achieved a leading position in the Florida sheet piling sales and rental market and throughout the surrounding southern U.S. states. Annual sales for the company’s most recently completed fiscal year ended March 31, 2009 approximated U.S. \$12 million.

The purchase price is U.S. \$12.6 million plus a potential earn-out payment not to exceed U.S. \$2.2 million. Management expects this acquisition to be accretive to earnings in its first full year of operations. Existing senior management will continue with the business. Funding for the acquisition came from Samuel’s existing revolving credit facility.

“We are excited to welcome Piling Products, their management and employees to our group of companies. We consider them to be a positive strategic addition to our Roll Form Group”, commented Samuel’s Chairman and Chief Executive Officer, Mark Samuel. “Samuel Manu-Tech continues to seek out positive strategic acquisitions in the midst of these unprecedented economic circumstances”, Mr. Samuel added.

Samuel Manu-Tech Inc. is a leading North American industrial products and technology company producing a wide range of steel, plastic and related industrial products and services from locations in Canada, the United States and Mexico.

Forward looking information

Some of the statements contained in this release are forward-looking statements, such as estimates and statements that describe the Company’s future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. Actual results in each case could differ materially from those currently anticipated in such statements. We do not intend to update this information and disclaim any legal obligation to the contrary.

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